

ANNEXURE

To,
Mr. Nikhil Lohana
IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter ended September 30, 2022

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents					Furnishe d Yes/No
1.	<u>REGULATORY REQUIREMENT:</u>					
a.	<u>List Of Debenture Holders:-</u> An updated list of debenture holders registered in the Register of Debenture Holders in the following format:					
ISSUE-WISE PARTICULARS						
	Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id	
	550 listed redeemable, rated, non- convertible debentures of Nominal Value of Rs.10 lacs each aggregating uptoRs. 55 Crores (INE0JHF0 8010)	FIH Private Investments Limited	Level 1, Maeva Tower, Silicon Avenue, Cyber City, Ebene, Republic of Mauritius	2304643040	amy.tan@fihm auritius.com , finance@fihm auritius.com	



[Handwritten Signature]

b.	Any Modification In Existing Outstanding ISINs:						No
ISSUE DETAILS							
Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP			
c. Investor Grievances Details:- Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.							Nil
ISSUE-WISE PARTICULARS							
Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30days of receipt of grievance)		
	Nil	Nil	Nil	Nil	Nil		
c.	c. Payment Of Interest / Principal: A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-						Interest payment is to be made annually, hence not applicable for this quarter.
INTEREST/PRINCIPAL (ISIN WISE)							
Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (actual date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	Reasons for del. (if any)		
d. Credit Rating:- Details of revisions in the credit rating (if any);							No revision in credit rating
Name(s) of Rating Agency	Immediate Previous Credit Rating	Revised Credit Rating & of revision					
Care Ratings Ltd	CARE BB; Stable	CARE BB; Stable –					

[Signature]



e.	DRR And REF Details:-				
	Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto 31 st March 2022 Rs. (In Cr.)	Funds invested for debentures maturing during the year
	550 listed redeemable, rated, non-convertible debentures of Nominal Value of Rs.10 lacs each aggregating upto Rs. 55 Crores (INE0 JHF08 010)	NA	NA	NA	NA
	Creation of Recovery Expense Fund (REF) in terms of SEBI Circular dated 22.10.2020				
	Maintenance of REF, REF required to be created [in Rs.]	REF created upto 31 st March, 2022	REF maintained In the form of	Any addition in the REF during the last quarter	
	55,000	55,000	Electronic transfer of funds through bank account	N.A	
2.	<u>Copies of the following information/documents (to be attached) (all fields mandatory):-</u>				Whether copy enclosed
a.	Asset cover Certificate ¹ in the format of Annexure A of the SEBI Circular dated 12.11.2020. For Secured NCDs, cases which are secured by way of book debts / receivables,				Asset Cover certificate has



	<p>the company shall mandatorily provide asset cover certificate including covenant compliance confirmation on half yearly basis from the Statutory Auditor of the Company. Covenant would include financial and non-financial covenants. This is a requirement as per Regulation 15(1)(t) of the SEBI (DT) Regulation as amended on 08.10.2021.</p> <p>In case of Unsecured NCD / bond issues, please furnish the certificate of Statutory Auditor (in the format as provided in Annexure A (Table-II) and Part C of SEBI Circular dated 12.11.2020), on half-yearly basis for maintenance of asset cover including compliance with all the covenants, in respect of listed non-convertible debt securities from the Issuers.</p>	<p>changed to Security Cover Certificate, is enclosed with outcome of the Board Meeting dated 10th November, 2022. (already shared with Debenture trustee on 11th November, 2022)</p>
b.	A statement of value of pledged securities , if any / applicable	Not Applicable
c.	A statement of value of Debt Service Reserve Account or any other form of security if any / applicable	Not Applicable
d.	Net worth certificate of personal guarantors [if any](<i>Applicable on half yearly basis</i>)	Security Cover Certificate is enclosed with the outcome of Board Meeting dated November 10, 2022
e.	Financials/Value of guarantor prepared on the basis of audited financial statements, etc. of the guarantor (secured by way of corporate guarantee) (<i>Applicable Annually</i>)	Not Applicable
f.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such	Yes, one-time



proceeds have been completely deployed toward the proposed end-uses

In case of deviation/variation, please provide as per 'Appendix A'.

certificate from the Statutory auditors for end use of the proceeds are already shared with the Debenture Trustee.

Further, the Company hereby confirms that the issue-proceeds of non - convertible debentures raised on November 11, 2021 were fully utilized for the purpose of which the same were raised by the Company and there is no deviation in the utilization of their



		issue proceeds.												
g.	Certified True Copy of quarterly and year-to-date standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	Yes, already provided along with outcome												
h.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange.													
i.	Periodical reports from lead bank regarding progress of the Project, if applicable	Not Applicable												
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	Not Applicable												
k.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard	Not Applicable												
3.	CONFIRMATIONS/CERTIFICATES FROM STATUTORY AUDITORS	Whether copy enclosed												
a.	Certificate of confirmation from Statutory Auditor of the Company along with quarterly/annual financial results on following issues (please also enclose certificate of statutory auditor):-	Yes, forming part of outcome which shared on 11 th November, 2022.												
	<table border="1"> <thead> <tr> <th>Issue size with ISINs</th> <th>Security Value/Cover</th> <th>Asset Cover</th> <th>Debt Ratio</th> <th>Equity</th> <th>Value of bonds receivables certified by statutory auditor.²</th> </tr> </thead> <tbody> <tr> <td>INE0JHF08010</td> <td>Refer to Security Cover Certificate</td> <td>Refer to Security Cover Certificate</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Issue size with ISINs	Security Value/Cover	Asset Cover	Debt Ratio	Equity	Value of bonds receivables certified by statutory auditor. ²	INE0JHF08010	Refer to Security Cover Certificate	Refer to Security Cover Certificate			
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	Net worth of the company	Net profit after tax	Earnings per share											
	509,25,46,850	2,03,93,117	0.31 (Basic) 0.30(Diluted)											
4.	<u>MANAGEMENT CONFIRMATIONS:</u>			Furnishe d Yes/No										
a.	<u>Management Confirmation for Security and insurance:</u>													
	i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company			Not Applicabl e as all NCDs are unsecured										
	ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.			Not Applicabl e as all NCDs are unsecured										
	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created			Not Applicabl e as all NCDs are unsecured										
	iv. All the Insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.			Not Applicabl e as all NCDs are unsecured										
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b.	<u>Management Confirmation for statutory items:</u>			Yes/No										
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.			Yes										
	ii. Whether there is any breach of covenant / terms of the debenture issues			No										



	in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof	
iii.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)	No
iv.	Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	No
v.	Change, if any, in the nature and conduct of the business by the Company	No
vi.	Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	No
vii.	Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No
viii.	Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	No
ix.	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	No
x.	Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund.	No
c.	Management Confirmation for other items:	Yes/No
i.	<i>Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:- a. payment obligations; and / or b. covenant compliance</i>	No default during the reporting quarter
ii.	Details of Reference to Insolvency or a petition (if any) filed by any creditor or	No



details of Corporate Debt Restructuring (if any);		
iii.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No
iv.	Details of fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No
v.	Details of one time settlement with any bank (if any);	No
vi.	Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.	Yes
vii.	Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Yes

For **MONEYMART SECURITIES PRIVATE LIMITED**

Arun Newalkar
Director
DIN: 09150690

