

ANNEXURE

To,
Mr. Nikhil Lohana
IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter ended June 30, 2022

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents	Furnished Yes/No															
1.	<u>REGULATORY REQUIREMENT:</u>																
a.	<p><u>List Of Debenture Holders:-</u> An updated list of debenture holders registered in the Register of Debenture Holders in the following format:</p> <table border="1"> <thead> <tr> <th colspan="5">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size (including ISIN No)</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td>550 listed redeemable, rated, non-convertible debentures of Nominal Value of Rs.10 lacs each aggregating upto Rs. 55 Crores (INE0JHF08010)</td> <td>FIH Private Investments Limited</td> <td>Level 1, Maeva Tower, Silicon Avenue, Cyber City, Ebene, Republic of Mauritius</td> <td>2304643040</td> <td>amy.tan@fihm.auritus.com, finance@fihm.auritus.com</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS					Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id	550 listed redeemable, rated, non-convertible debentures of Nominal Value of Rs.10 lacs each aggregating upto Rs. 55 Crores (INE0JHF08010)	FIH Private Investments Limited	Level 1, Maeva Tower, Silicon Avenue, Cyber City, Ebene, Republic of Mauritius	2304643040	amy.tan@fihm.auritus.com , finance@fihm.auritus.com	
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b. **Any Modification In Existing Outstanding ISINs:**

ISSUE DETAILS				
Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP

No

c. **Investor Grievances Details:-**

Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISSUE-WISE PARTICULARS					
Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30 days of receipt of grievance)
	Nil	Nil	Nil	Nil	Nil

Nil

c. **Payment Of Interest / Principal:**

A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-

INTEREST/PRINCIPAL (ISIN WISE)					
Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (actual date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	Reasons for delay (if any)

Interest payment is to be made annually, hence not applicable for this quarter.

d. **Credit Rating:-**

Details of revisions in the credit rating (if any);

Name(s) of Rating Agency	Immediate Previous Credit Rating	Revised Credit Rating & date of revision
Care Ratings Ltd	CARE BB; Stable	CARE BB; Stable - 27/05/2022

No revision in credit rating



e. **DRR And REF Details:-**

Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto 31 st March 2022 Rs. (In Cr.)	Funds invested for debentures maturing during the year
550 listed redeemable, rated, non-convertible debentures of Nominal Value of Rs.10 lacs each aggregating upto Rs. 55 Crores (INE0JHF08010)	NA	NA	NA	NA

Creation of Recovery Expense Fund (REF) in terms of SEBI Circular dated 22.10.2020

Maintenance of REF, REF required to be created [in Rs.]	REF created upto 31 st March, 2022	REF maintained In the form of	Any addition in the REF during the last quarter
55,000	55,000	Electronic transfer of funds through bank account	N.A

2. **Copies of the following information/documents (to be attached) (all fields mandatory):-**

Whether copy enclosed

a. Asset cover Certificate¹ in the format of Annexure A of the SEBI Circular dated 12.11.2020.
For Secured NCDs, cases which are secured by way of book debts / receivables, the company shall mandatorily provide asset cover certificate including covenant compliance confirmation on half yearly basis from the Statutory Auditor of the Company. Covenant would include financial and non-financial covenants. This is a requirement as per Regulation 15(1)(t) of the SEBI (DT) Regulation as amended on 08.10.2021.



	In case of Unsecured NCD / bond issues, please furnish the certificate of Statutory Auditor (in the format as provided in Annexure A (Table-II) and Part C of SEBI Circular dated 12.11.2020), on half-yearly basis for maintenance of asset cover including compliance with all the covenants, in respect of listed non-convertible debt securities from the Issuers.													
b.	A statement of value of pledged securities, if any / applicable	Not Applicable												
c.	A statement of value of Debt Service Reserve Account or any other form of security if any / applicable	Not Applicable												
d.	Net worth certificate of personal guarantors [if any] (<i>Applicable on half yearly basis</i>)	Not Applicable												
e.	Financials/Value of guarantor prepared on the basis of audited financial statements, etc. of the guarantor (secured by way of corporate guarantee) (<i>Applicable Annually</i>)	Not Applicable												
f.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses In case of deviation/variation, please provide as per 'Appendix A'.	Yes, end use certificate is already provided by the Statutory Auditor.												
g.	Certified True Copy of quarterly and year-to-date standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	Yes, already provided along with outcome												
h.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange.													
i.	Periodical reports from lead bank regarding progress of the Project, if applicable	Not Applicable												
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	Not Applicable												
k.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard	Not Applicable												
3.	CONFIRMATIONS/CERTIFICATES FROM STATUTORY AUDITORS	Whether copy enclosed												
a.	Certificate of confirmation from Statutory Auditor of the Company along with quarterly/annual financial results on following issues (please also enclose certificate of statutory auditor):- <table border="1" data-bbox="108 1612 1129 1870"> <thead> <tr> <th>Issue size with ISINs</th> <th>Security Value/Cover</th> <th>Asset Cover</th> <th>Debt Ratio</th> <th>Equity</th> <th>Value of book debts / receivables certified by the statutory auditor.²</th> </tr> </thead> <tbody> <tr> <td>INE0JHF08010</td> <td>55,00,00,000</td> <td>756%</td> <td>0.17</td> <td></td> <td>81,57,65,076</td> </tr> </tbody> </table>	Issue size with ISINs	Security Value/Cover	Asset Cover	Debt Ratio	Equity	Value of book debts / receivables certified by the statutory auditor. ²	INE0JHF08010	55,00,00,000	756%	0.17		81,57,65,076	Yes, the details are disclosed in asset cover certificate and statement as required under Regulation 52(4) of SEBI LODR, Regulations, 2015.
Issue size with ISINs	Security Value/Cover	Asset Cover	Debt Ratio	Equity	Value of book debts / receivables certified by the statutory auditor. ²									
INE0JHF08010	55,00,00,000	756%	0.17		81,57,65,076									



Purpose of utilization of Proceeds (deviations, if any)	Status of compliance with the covenants of the Offer Document/Information Memorandum In case of breaches, please provide details of breach and steps taken by the Company.	Debt Service Coverage Ratio [Not applicable to Banks]	Interest Service Coverage Ratio [Not applicable to Banks]	
No deviation	Complied	0.03	2.98	
Net worth of the company	Net profit after tax	Earnings per share		
3,84,84,96,940	1,64,42,848	0.25		
4. MANAGEMENT CONFIRMATIONS:				Furnished Yes/No
a. Management Confirmation for Security and insurance:				
i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company			Not Applicable as all NCDs are unsecured	
ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.			Not Applicable as all NCDs are unsecured	
iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created			Not Applicable as all NCDs are unsecured	
iv. All the Insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.			Not Applicable as all NCDs are unsecured	
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement
b. Management Confirmation for statutory items:				Yes/No



	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.	Yes
	ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof	No
	iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)	No
	iv. Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	No
	v. Change, if any, in the nature and conduct of the business by the Company	No
	vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	No
	vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No
	viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	No
	ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	No
	x. Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund.	No
c.	Management Confirmation for other items:	Yes/No
	i. <i>Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:-</i> a. <i>payment obligations; and / or</i> b. <i>covenant compliance</i>	No default during the reporting quarter
	ii. Details of Reference to Insolvency or a petition (if any) filed by any creditor or details of Corporate Debt Restructuring (if any);	No



iii.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No
iv.	Details of fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No
v.	Details of one time settlement with any bank (if any);	No
vi.	Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.	Yes
vii.	Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Not Applicable



Appendix-A
Statement of Deviation or Variation

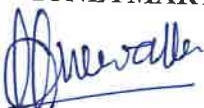
Name of listed entity	Money mart Securities Private Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	11 th November 2021
Amount Raised	INR 55 Crore
Report filed for half year ended	Not Applicable
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the audit committee after review/ board of directors (in case there is no audit committee)	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table:	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
General Corporate Purposes	None	55,00,00,000	None	55,00,00,000	Not Applicable	-

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For MONEYMART SECURITIES PRIVATE LIMITED


Arun Newalkar
Director
DIN: 09150690

