

ANNEXURE

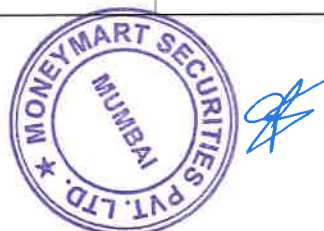
To,
Mr. Nikhil Lohana
IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter ended March 31, 2023

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

Sl. No	Particulars of Information/Documents																
1.	<u>REGULATORY REQUIREMENT:</u>	Furnished Yes/No															
a.	<p><u>List Of Debenture Holders:-</u> An updated list of debenture holders registered in the Register of Debenture Holders in the following format:</p> <table border="1"> <thead> <tr> <th colspan="5">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size (including ISIN No)</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td>550 listed redeemable, rated, non-convertible debentures of Nominal Value of Rs.10 lacs each aggregating upto Rs. 55 Crores (INE0JHF08010)</td> <td>FIH Private Investments Limited</td> <td>Level 1, Maeva Tower, Silicon Avenue, Cyber City, Ebene, Republic of Mauritius</td> <td>2304643040</td> <td>amy.tan@fihmauritius.com, finance@fihmauritius.com</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS					Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id	550 listed redeemable, rated, non-convertible debentures of Nominal Value of Rs.10 lacs each aggregating upto Rs. 55 Crores (INE0JHF08010)	FIH Private Investments Limited	Level 1, Maeva Tower, Silicon Avenue, Cyber City, Ebene, Republic of Mauritius	2304643040	amy.tan@fihmauritius.com, finance@fihmauritius.com	
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<p>b. Any Modification In Existing Outstanding ISINs:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="5">ISSUE DETAILS</th> </tr> <tr> <th style="width: 15%;">Existing ISIN No.</th> <th style="width: 15%;">Revised ISIN No.</th> <th style="width: 15%;">Date of change in ISIN No.</th> <th style="width: 15%;">Date of DP letter for change in ISIN</th> <th style="width: 15%;">Furnish copy of letter from DP</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE DETAILS					Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP						No			
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Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP															
<p>c. Investor Grievances Details:- Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th style="width: 10%;">Issue size</th> <th style="width: 15%;">Nos. of Complaints/ Grievances pending for the previous quarter</th> <th style="width: 15%;">Nos. of Complaints/ Grievances Received during current quarter</th> <th style="width: 10%;">Resolved/ Unresolved</th> <th style="width: 15%;">Nos. of Complaints/ Grievances pending for the current quarter</th> <th style="width: 15%;">Reason (if pending beyond 30 days of receipt of grievance)</th> </tr> </thead> <tbody> <tr> <td> </td> <td style="text-align: center;">Nil</td> <td style="text-align: center;">Nil</td> <td style="text-align: center;">Nil</td> <td style="text-align: center;">Nil</td> <td style="text-align: center;">Nil</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30 days of receipt of grievance)		Nil	Nil	Nil	Nil	Nil	Nil
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Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30 days of receipt of grievance)														
	Nil	Nil	Nil	Nil	Nil														
<p>c. Payment Of Interest / Principal:</p> <p>A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="6">INTEREST/PRINCIPAL (ISIN WISE)</th> </tr> <tr> <th style="width: 10%;">Issue size</th> <th style="width: 15%;">ISIN No</th> <th style="width: 15%;">Due date of redemption and/or interest (falling in the quarter)</th> <th style="width: 15%;">Paid/unpaid (actual date of payment, if paid, reasons if not paid)</th> <th style="width: 10%;">Next due date for the payment of Interest / principal</th> <th style="width: 15%;">Reasons for delay (if any)</th> </tr> </thead> <tbody> <tr> <td>55 Crores</td> <td>INE0JHF08010</td> <td>31/03/2023 (Interest)</td> <td>31/03/2023</td> <td>31/03/2024</td> <td>NA</td> </tr> </tbody> </table>	INTEREST/PRINCIPAL (ISIN WISE)						Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (actual date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	Reasons for delay (if any)	55 Crores	INE0JHF08010	31/03/2023 (Interest)	31/03/2023	31/03/2024	NA	Yes
INTEREST/PRINCIPAL (ISIN WISE)																			
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55 Crores	INE0JHF08010	31/03/2023 (Interest)	31/03/2023	31/03/2024	NA														
<p>d. Credit Rating:- Details of revisions in the credit rating (if any);</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 20%;">Name(s) of Rating Agency</th> <th style="width: 25%;">Immediate Previous Credit Rating</th> <th style="width: 55%;">Revised Credit Rating & date of revision</th> </tr> </thead> <tbody> <tr> <td>Care Ratings Ltd</td> <td>CARE BB; Stable</td> <td>CARE BB; Stable 27/05/2022</td> </tr> </tbody> </table>	Name(s) of Rating Agency	Immediate Previous Credit Rating	Revised Credit Rating & date of revision	Care Ratings Ltd	CARE BB; Stable	CARE BB; Stable 27/05/2022	No revision in credit rating												
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Care Ratings Ltd	CARE BB; Stable	CARE BB; Stable 27/05/2022																	
<p>e. DRR And REF Details:-</p>																			



Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto 31 st March 2023 Rs. (In Cr.)	Funds invested for debentures maturing during the year
550 listed redeemable, rated, non-convertible debentures of Nominal Value of Rs.10 lacs each aggregating upto Rs. 55 Crores (INE0JHF08010)	NA	NA	NA	NA
Creation of Recovery Expense Fund (REF) in terms of SEBI Circular dated 22.10.2020				
	Maintenance of REF, REF required to be created [in Rs.]	REF created upto 31 st March, 2023	REF maintained In the form of	Any addition in the REF during the last quarter
	55,000	55,000	Electronic transfer of funds through bank account	N.A

2.	<u>Copies of the following information/documents (to be attached) (all fields mandatory):-</u>	Whether copy enclosed
a.	<p>Asset cover Certificate¹ in the format of Annexure A of the SEBI Circular dated 12.11.2020.</p> <p>For Secured NCDs, cases which are secured by way of book debts / receivables, the company shall mandatorily provide asset cover certificate including covenant compliance confirmation on half yearly basis from the Statutory Auditor of the Company. Covenant would include financial and non-financial covenants. This is a requirement as per Regulation 15(1)(t) of the SEBI (DT) Regulation as amended on 08.10.2021.</p> <p>In case of Unsecured NCD / bond issues, please furnish the certificate of Statutory Auditor (in the format as provided in Annexure A (Table-II) and Part C of SEBI</p>	<p>Asset Cover Certificate has changed to Security Cover Certificate, was shared with Debenture Trustee as a part of Outcome of the Board Meeting dated 5th May, 2023.</p>



	Circular dated 12.11.2020), on half-yearly basis for maintenance of asset cover including compliance with all the covenants, in respect of listed non-convertible debt securities from the Issuers.	
b.	A statement of value of pledged securities, if any / applicable	Not Applicable
c.	A statement of value of Debt Service Reserve Account or any other form of security if any / applicable	Not Applicable
d.	Net worth certificate of personal guarantors [if any] (<i>Applicable on half yearly basis</i>)	Not Applicable
e.	Financials/Value of guarantor prepared on the basis of audited financial statements, etc. of the guarantor (secured by way of corporate guarantee) (<i>Applicable Annually</i>)	Not Applicable since issued debentures are unsecured in nature
f.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses In case of deviation/variation, please provide as per 'Appendix A'.	Yes, one-time certificate from the Statutory auditors of the Company with respect to use of the proceeds is already shared with the Debenture Trustee. Further, the Company hereby confirms that the issue-proceeds of non-convertible debentures raised on November 11, 2021 were fully utilized for the purpose of which the same were raised by the Company and there was no deviation in the utilization of their issue proceeds.
g.	Certified True Copy of quarterly and year-to-date standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	Yes, already provided along with outcome
h.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange.	
i.	Periodical reports from lead bank regarding progress of the Project, if applicable	Not Applicable
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustees 'Loss Payee'	Not Applicable
k.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard	Not Applicable
3.	CONFIRMATIONS/CERTIFICATES FROM STATUTORY AUDITORS	Whether copy enclosed
a.	Certificate of confirmation from Statutory Auditor of the Company along with quarterly/annual financial results on following issues (please also enclose	Yes, forming part of outcome which shared



certificate of statutory auditor):-

on 05th May, 2023.

Issue size with ISINs	Security Value/Cover	Asset Cover	Debt Ratio	Equity	Value of book debts / receivables certified by the statutory auditor. ²
INE0JHF08010	Security Cover Certificate attached with outcome of the Board Meeting dated May5, 2023	Security Cover Certificate attached with outcome of the Board Meeting dated May5, 2023		0.32	11,933.45

Purpose of utilization of Proceeds (deviations, if any)	Status of compliance with the covenants of the Offer Document/Information Memorandum In case of breaches, please provide details of breach and steps taken by the Company.	Debt Service Coverage Ratio [Not applicable to Banks]	Interest Service Coverage Ratio [Not applicable to Banks]
No deviation	Complied	0.10	1.30

Net worth of the company (Rs in Lakhs)	Net profit after tax (Rs in Lakhs)	Earnings per share
39,207.86	162.14	0.19 Basic EPS 0.19 Diluted EPS

4. MANAGEMENT CONFIRMATIONS:

Furnished Yes/No

a. Management Confirmation for Security and insurance:

i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company

Not Applicable as all NCDs are unsecured

ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.

Not Applicable as all NCDs are unsecured



[Handwritten signature]

	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time-lines within which the same shall be created	Not Applicable as all NCDs are unsecured										
	iv. All the Insurance policies of the Secured Assetsof the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deedand are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policieshave been paid. <table border="1" data-bbox="183 638 1093 750"> <thead> <tr> <th data-bbox="183 638 311 705">Issue Size</th> <th data-bbox="311 638 486 705">Policy No.</th> <th data-bbox="486 638 646 705">Coverage (Rs.)</th> <th data-bbox="646 638 853 705">Period & expiry date</th> <th data-bbox="853 638 1093 705">Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td data-bbox="183 705 311 750"></td> <td data-bbox="311 705 486 750"></td> <td data-bbox="486 705 646 750"></td> <td data-bbox="646 705 853 750"></td> <td data-bbox="853 705 1093 750"></td> </tr> </tbody> </table>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement						Not Applicable as all NCDs are unsecured
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement								
b.	Management Confirmation for statutory items:	Yes/No										
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.	Yes										
	ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof	No										
	iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)	No										
	iv. Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	No										
	v. Change, if any, in the nature and conduct of the business by the Company	No										
	vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	No										
	vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No										
	viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	No										



	ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	No
	x. Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund.	No
c.	Management Confirmation for other items:	Yes/No
	i. Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:- a. payment obligations; and / or b. covenant compliance	No default during the reporting quarter
	ii. Details of Reference to Insolvency or a petition (if any) filed by any creditor or details of Corporate Debt Restructuring (if any);	No
	iii. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No
	iv. Details of fraud/default by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No
	v. Details of one time settlement with any bank (if any);	No
	vi. Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.	Yes
	vii. Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Yes

For **MONEYMART SECURITIES PRIVATE LIMITED**



Sanjeev Patil
Director
DIN: 05176579

