

November 10, 2022

To

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1, 'G' Block

Bandra- Kurla Complex, Bandra (East)

Mumbai 400 051

SYMBOL: MONEYMART

Sub: Outcome of the Meeting of Board of Directors.

Dear Sir/ Madam,

In terms of the provisions of Regulation 51(2), 52(1), 52(4) and 54(3) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, (collectively referred to as "Listing Regulations"), we wish to inform you that the Board of Directors at their meeting held today i.e., Thursday, November 10, 2022 which commenced at 8.15 p.m. and concluded at 9:05 p.m., inter alia approved the Un-Audited Financial Results of the Company for the quarter and half year ended September 30, 2022, after the Limited Review by the GMJ & Co., Chartered Accountants, Statutory Auditors of the Company.

Further, we wish to inform you that the Trading Window for dealing in securities of the Company will be opened from Monday, November 14, 2022 for all Designated Persons, in terms of the SEBI (Prohibition of Insider Trading) Regulations, 2015.

In view of the above, we hereby enclose the following;

1. Copy of Limited Review Report issued by the Statutory Auditors of the Company;
2. Copy of Un-Audited Financial Results for the quarter and half year ended September 30, 2022;
3. Disclosure in Compliance with Regulations 52(4) of Listing Regulations for the quarter ended September 30, 2022, and
4. Disclosure of Nil Security Cover in terms of Regulation 54 of Listing Regulations read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, for the quarter ended September 30, 2022.



We request you to kindly take the above submission on record.

Thanking You,

Yours faithfully

For **Moneymart Securities Private Limited**

Arun Anant Newalkar
Director
DIN: 09150690



Independent Auditor's Limited Review Report on Unaudited Quarterly and Year to Date Standalone Financial Results of Moneymart Securities Private Limited pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors Moneymart Securities Private Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Moneymart Securities Private Limited** ("the Company") for the quarter ended September 30, 2022 ("the Statement") and year to date from April 1, 2022 to September 30, 2022, being submitted by the company pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations") read with circular (Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019) issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
2. This statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results, prepared in accordance with applicable Indian Accounting Standards prescribed under section 133 of Companies Act 2013 read with rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. **Emphasis of Matter**

We would like to draw your attention on Note No. 4 of the financial results, in effect there can be any exchange between regular tax liability and Deferred Tax Liability.

For GMJ & Co
Chartered Accountants
FRN: 103429W

CA Haridas Bhat
Partner
Membership No.: 039070



UDIN: 22039070BCTXZP7982

Place: Mumbai
Date: November 10, 2022

MONEYMART SECURITIES PRIVATE LIMITED
UNAUDITED BALANCE SHEET AS AT SEPTEMBER 30, 2022

Particulars	As at September 30, 2022	As at March 31, 2022
ASSETS		
1 Financial assets		
(a) Cash & cash equivalents	3,41,97,701	1,03,97,592
(b) Receivables		
- Trade receivables	9,65,990	-
- Other receivables	4,69,78,947	1,32,74,329
(c) Loans	1,09,01,43,862	75,73,40,620
(d) Investments	5,26,13,44,562	6,65,47,43,757
(e) Other financial assets	3,48,447	23,982
Sub total of financial assets	6,43,39,79,507	7,43,57,80,281
2 Non - financial assets		
(a) Current tax assets (Net)	20,19,76,806	1,26,38,865
(b) Deferred tax assets (Net)	-	-
(c) Property, plant and equipment	1,82,22,974	2,16,06,064
(d) Investment property	6,87,83,650	6,92,72,666
(e) Other non - financial assets	8,02,246	53,508
Sub total of non - financial assets	28,97,85,675	10,35,71,103
TOTAL	6,72,37,65,183	7,53,93,51,384
LIABILITIES AND EQUITY		
1 Financial liabilities		
(a) Payables		
- Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	2,43,000
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	3,67,088	4,10,19,222
(b) Debt securities	57,57,90,991	56,03,42,242
(c) Borrowings	70,90,53,245	2,00,00,000
(d) Subordinated liabilities	-	-
(e) Other financial liabilities	2,59,93,967	5,53,91,678
Sub total of financial liabilities	1,31,12,05,291	67,69,96,143
2 Non- financial liabilities		
(a) Provisions	71,18,000	1,30,38,000
(b) Deferred tax liabilities (Net)	31,02,07,278	47,13,31,713
(c) Other non-financial liabilities	26,87,763	1,48,69,160
Sub total of non - financial liabilities	32,00,13,042	49,92,38,873
3 Equity		
(a) Equity share capital	87,00,47,360	86,82,34,860
(b) Other equity	4,22,24,99,490	5,49,48,81,507
Sub total of equity	5,09,25,46,850	6,36,31,16,367
TOTAL	6,72,37,65,183	7,53,93,51,384

This is the balance sheet referred to our report of even date
For GMJ & Co.
Firm Registration Number: 103429W
Chartered Accountants

Haridas Bhat
Partner
Membership No. 039070



Place: Mumbai
Date: 10 November, 2022

For and on behalf of the Board of Directors
MoneyMart Securities Pvt Ltd

Arun Newalkar
Director
DIN: 09150690



Moneymart Securities Private Limited

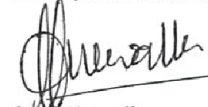
Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2022

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Year Ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from Operations	2,76,55,173	2,29,83,231	NA	5,06,38,404	NA	6,13,28,195
Other Income	50,62,203	1,23,10,444	NA	1,73,72,647	NA	1,60,61,129
Total Revenue	3,27,17,376	3,52,93,675	-	6,80,11,051	-	7,73,89,324
Expenses						
Finance cost	2,10,89,473	1,07,82,804	NA	3,18,72,277	NA	3,13,50,890
Impairment on financial instruments	11,86,088	(9,67,380)	NA	2,18,708	NA	31,57,248
Employee Benefits Expense	14,94,838	13,95,968	NA	28,90,806	NA	56,66,600
Depreciation and Amortisation Expense	19,45,530	19,27,077	NA	38,72,607	NA	76,45,610
Other Expenses	14,62,971	8,07,507	NA	22,70,478	NA	68,84,782
Total Expenses	2,71,78,900	1,39,45,976	-	4,11,24,876	-	5,47,05,130
Profit Before Tax	55,38,476	2,13,47,699	-	2,68,86,175	-	2,26,84,193
Tax Expense						
Current Tax	18,63,000	51,75,000	NA	70,38,000	NA	1,27,88,000
Deferred Tax	8,15,092	(2,70,149)	NA	5,44,943	NA	(4,11,282)
Profit for the Period	44,90,568	1,59,02,549	-	2,03,93,117	-	1,03,07,475
Total Other Comprehensive Income	1,23,55,99,641	(2,54,10,62,276)	NA	(1,30,54,62,635)	NA	3,66,12,75,697
Total Comprehensive Income for the period	1,24,00,90,209	(2,52,51,59,726)	NA	(1,28,50,69,517)	NA	3,67,15,83,173
Earnings Per Equity Share [Nominal Value Per Share: Rs. 10 (Previous Year: Rs. 10)]						
* Not Annualised						
BASIC EPS	* 0.06	* 0.25	NA	* 0.31	NA	0.16
Diluted EPS	* 0.00	* 0.24	NA	* 0.30	NA	0.15

Notes:

- The Company has adopted Indian Accounting Standards (Ind AS) as notified by the Ministry of Corporate Affairs with effect from April 1, 2019, with a transition date of April 1, 2021. For all periods upto and including the year ended March 31, 2022, the Company prepared its financial statements in accordance with the previously applicable Indian GAAP (Previous GAAP).
- The audited standalone financial results for the quarter and half year ended September 30, 2022 were reviewed and approved by the Board of Directors of Moneymart Securities Private Limited ("the Company") at its meeting held on November 10, 2022. The statutory auditors have expressed an unqualified review opinion.
- Since the results under IND AS published from 01.04.2022, the comparable figures of the corresponding period during last year are not stated in respect of quarter and half year ended September 30, 2021.
- The Income tax Refund receivable includes Rs.19.65 crores, which is paid in response to the Income Tax Survey. However, the same is not admitted as liability by the company in the Income Tax Return. The refund of the same is subject to the approval by the Income Tax Department of the stand taken by the company.
- The financial results of the Company are available for investors at www.moneymartspl.com and www.nseindia.com

For and on behalf of the Board of Directors
Moneymart Securities Pvt Ltd



Arun Newalkar
Director
DIN: 09150690



Place: Navi Mumbai
Date: November 10, 2022

MONEYMART SECURITIES PRIVATE LIMITED

STATEMENT OF UNAUDITED CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2022

Particulars	September 30, 2022		March 31, 2022	
(a) Cash flow from operating activities :				
Profit/(Loss) before tax:		2,68,86,175		2,26,84,193
Adjustments :				
Depreciation & amortisation	38,72,607		76,45,610	
Impairment on financial instruments	-		1,11,528	
Net (gain) / loss on disposal of property, plant and equipment (Net)	-		(40,24,110)	
Finance cost	3,18,72,277		3,13,50,890	
Interest on investments	-		-	
Provision on Standard Assets			30,45,720	
		3,57,44,884		3,81,29,638
Operating profit before working capital changes		6,26,31,059		6,08,13,832
Adjustments for (increase)/ decrease in operating assets:				
Trade receivables & other receivables	(3,46,70,608)		(1,29,76,055)	
Loans	(41,61,04,802)		(47,69,93,560)	
Other financial assets	-		1,64,812	
Other Non - financial assets	(7,48,738)		19,66,492	
Adjustments for increase/ (decrease) in operating liabilities				
Trade payables & other payables	(4,08,95,134)		4,12,47,016	
Other financial liabilities	20,30,636		2,28,86,856	
Other non-financial liabilities	(1,81,01,397)		2,54,12,388	
		(50,84,90,043)		(39,82,92,051)
Cash generated from operations		(44,58,58,984)		(33,74,78,219)
Less : Interest paid	(3,18,72,277)		(3,13,50,890)	
Less : Income taxes paid (net of refunds)	(18,93,37,941)		(89,11,177)	
		(22,12,10,218)		(4,02,62,067)
Net cash inflow / (outflow) from operating activities (a)		(66,70,69,202)		(37,77,40,286)
(b) Cash flow from investing activities :				
Purchase of investment	-		(2,12,09,78,216)	
Purchase of property, plant and equipments	-		(2,81,58,417)	
Sale of property, plant and equipments	-		85,00,001	
Purchase of Investment property	(500)		(4,17,95,000)	
Sale of investment property	-		-	
Interest on investments	(3,24,465)		16,998	
		(3,24,965)		(2,18,24,14,634)
Net cash inflow / (outflow) from investing activities (b)		(3,24,965)		(2,18,24,14,634)
(c) Cash flow from financing activities :				
Issue of equity share capital including securities premium	18,12,500		2,07,85,00,000	
(Repayment)/Issue of debt securities (Net)	-		54,88,95,400	
(Repayment)/Borrowings from banks & financial institutions (Net)	68,90,53,245		(8,31,80,038)	
		69,08,65,745		2,54,42,15,362
Net cash inflow / (outflow) from financing activities (c)		69,08,65,745		2,54,42,15,362
Net increase/(decrease) in cash and bank balances (a + b+ c)		2,34,71,579		(1,59,39,558)
Add : cash and cash equivalents at beginning of the year		1,03,97,592		2,63,37,149
Cash and cash equivalents at end of the period		3,41,97,701		1,03,97,592

For GMJ & Co.
Firm Registration Number: 103429W
Chartered Accountants

Haridas Bhat
Partner
Membership No. 039070



Place: Mumbai
Date: 10 November, 2022

For and on behalf of the Board of Directors
Moneymart Securities Pvt Ltd

Arun Newalkar
Director
DIN: 09150690



Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and half year ended September 30, 2022

Particulars	Ratios as on 30 September 2022
1. Debt-Equity Ratio	0.25
2. Debt Service Coverage Ratio	0.02
3. Interest Service Coverage Ratio	1.84
4. Outstanding Redeemable Preference Shares (quantity and value)	NA
5. Capital Redemption Reserve / Debenture Redemption Reserve	Nil
6. Net Worth	5,09,25,46,850
7. Net Profit After Tax	2,03,93,117
8. Earnings Per Share	
Basic	0.31
Diluted	0.30
9. Current Ratio	2.36
10. Long Term Debt to Working Capital	0.00
11. Bad Debts to Account Receivable Ratio	0.00
12. Current Liability Ratio	35.8%
13. Total Debts to Total Assets	0.19
14. Debtors Turnover	Not Applicable
15. Inventory Turnover	Not Applicable
16. Operating Margin (%)	39.9%
17. Net Profit Margin (%)	30.0%
18. Sector Specific Equivalent Ratios, as applicable..	NA



Security Cover Certificate

Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate to being issued	Assets shared by pari passu debt holder (Includes debt for which this certificate is issued & with pari-other debt passu charge)	Other assets on which there is pari Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets--	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value=(K+L+M+ N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment								Nil						
Capital Work-in- Progress								Nil						
Right of Use Assets								Nil						
Goodwill								Nil						
Intangible Assets								Nil						
Intangible Assets under Development								Nil						
Investments								Nil						
Loans								Nil						
Inventories								Nil						
Trade Receivables								Nil						
Cash and Cash Equivalents								Nil						
Bank Balances other than Cash and Cash Equivalents								Nil						
Others								Nil						
Total								Nil						
LIABILITIES														
Debt securities to which this certificate pertains								Nil						
Other debt sharing pari-passu charge with above debt								Nil						
Other Debt								Nil						
Subordinated debt								Nil						
Borrowings								Nil						
Bank								Nil						
Debt Securities								Nil						
Others								Nil						
Trade payables								Nil						
Lease Liabilities								Nil						
Provisions								Nil						
Others								Nil						
Total								Nil						
Cover on Book Value								Nil						
Cover on Market Value^a								Nil						
		Exclusive Security Cover Ratio			Pari Passu Security Cover Ratio									

